



**Investment Connection – Colorado**  
**September 20, 2022—In-person Session**

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| <b>11:30 a.m. – 12:00 p.m.</b> | <b>Registration, Networking and Lunch</b>  |
| <b>12:00 p.m. – 12:15 p.m.</b> | <b>Welcome</b><br>Ariel Cisneros, Senior Advisor<br>Federal Reserve Bank of Kansas City, Denver Branch   |
| <b>12:15 p.m. – 12:25 p.m.</b> | <b><u><a href="#">CDFI and Minority Owned Bank Seeks CRA Eligible Deposits</a></u></b><br>Jamie Santistevan, Senior Vice President of Risk and Compliance<br>Native American Bank, N.A.  |
| <b>12:25 p.m. – 12:35 p.m.</b> | <b><u><a href="#">Preservation of Affordable Housing through Innovative Energy Financing</a></u></b><br>Ryan Kristoff, Director of Business Development<br>Triple Bottom Line Foundation (TBL Fund)<br><br>Marcia Cohen, Director of Accounting and Administration<br>Triple Bottom Line Foundation (TBL Fund) |
| <b>12:35 p.m. – 12:45 p.m.</b> | <b><u><a href="#">Business Pathways and Career Pathways</a></u></b><br>Angeles Ortega, Chief Executive Officer<br>Mi Casa Resource Center and Women’s Business Center<br><br>Jamie Roth, Senior Development Manager<br>Mi Casa Resource Center and Women’s Business Center                                     |
| <b>12:45 p.m. – 12:55 p.m.</b> | <b><u><a href="#">NeighborWorks Southern Colorado</a></u></b><br>Sarah Habib, Chief Finance and Operations Officer<br>NeighborWorks Southern Colorado  |

- 12:55 p.m. – 1:05 p.m.**      **[Economic Mobility and Financial Access Through Entrepreneurship](#)**  
Jessica Sveen, Interim CEO  
Rocky Mountain MicroFinance Institute (RMMFI)
- Alex Rosado, Development Director  
Rocky Mountain MicroFinance Institute (RMMFI)
- 1:05 p.m. – 1:15 p.m.**      **[Leveling the Wealth Divide in Colorado Through Down Payment Assistance](#)**  
Karen Kallenberg, Executive Director  
Habitat for Humanity of Colorado
- Tamara Foglio, Development and Communications Manager  
Habitat for Humanity of Colorado
- 1:15 p.m. – 1:25 p.m.**      **[Comprehensive Employment Reentry Services for Formerly Incarcerated Individuals](#)**  
Mark Smesrud, Denver Director  
Center for Employment Opportunities
- 1:25 p.m. – 1:35 p.m.**      **[MHMP Resident Services’ Housing Stability and Financial Mobility Programs](#)**  
Shelly Marquez, President  
Mercy Housing Mountain Plains
- Ellen Abrams, Regional Philanthropy Director  
Mercy Housing Mountain Plains
- 1:35 p.m.**      **Closing Remarks—Funder Response Form—Evaluations**
- 1:45 p.m.**      **Adjourn and Networking**

The Federal Reserve Bank of Kansas City does not endorse or make any representations as to the propriety or suitability of the following organizations, investments or programs listed. Organizations should perform their own due diligence before engaging in any transactions with these entities to insure that any such transactions meet the organization’s objectives.