The Tenth Federal Reserve District
Employment has fallen sharply over the past year.
The pace of job losses is slowing.

**Total Nonfarm Job Growth by State**

<table>
<thead>
<tr>
<th>State</th>
<th>Q1 2009</th>
<th>Q2 2009</th>
<th>Q3 2009</th>
<th>Q4 2009</th>
<th>Q1 2010</th>
<th>Q2 2010</th>
<th>Q3 2010</th>
<th>Q4 2010</th>
</tr>
</thead>
<tbody>
<tr>
<td>U.S. Sum</td>
<td>-10.0</td>
<td>-7.0</td>
<td>-9.0</td>
<td>-8.0</td>
<td>-7.0</td>
<td>-5.0</td>
<td>-4.0</td>
<td>-3.0</td>
</tr>
</tbody>
</table>

Unemployment rates continue to increase.

Unemployment Rate, September 2009
Seasonally adjusted

Legend
- 4% to 6.9%
- 7% to 7.9%
- 8% to 8.9%
- 9% to 9.9%
- 10% to 11.6%
- 12.2% to 15.3%

Source: Bureau of Labor Statistics
The education and health industries are the only industries experiencing job growth.

Private Job Growth by Industry
Sep-09 over Sep-08

Source: Bureau of Labor Statistics
Latest release: 10/21/2009

Note: Number in parentheses is the industry’s share of total private jobs in 10J states in Sep-09.
Weekly claims for unemployment insurance fell in the third quarter.

Source: Department of Labor  
Latest release: 11/05/2009
Manufacturing employment conditions are expected to improve over the next six months.
Recent surveys indicate that manufacturing activity is stabilizing.

Note: 10J index is computed on ISM basis (50 = zero change)
Sources: ISM, FRBKC Manufacturing Survey
Production levels and new orders are expected to increase in the next 6 months.

Manufacturing Expectations - Six Months Ahead
Seasonally adjusted

Source: FRBKC Manufacturing Survey
Latest release: 10/29/2009
Home sales have fallen sharply since late 2005, but have since increased.
The months supply of homes has decreased from its peak.

Source: District metro-area realtors' associations
Note: The latest data available for Tulsa and Wichita is Aug. 2009.
Home price appreciation has varied widely across the nation.

Source: Federal Housing Finance Agency
Foreclosure rates are up across the nation, but regional variation persists.

Source: Mortgage Bankers Association

Legend
- 1% to 1.9%
- 2% to 2.93%
- 3% to 3.78%
- 4% to 4.7%
- 5% to 11.96%
Residential construction activity has increased slightly over the past few months.
Commercial construction activity remains slow.

Value of Commercial Construction Contracts
Seasonally adjusted, 3-mo. mov. av.

Source: F.W. Dodge Inc. Latest release: 10/17/2009
Oil prices have increased over the past nine months.
Natural gas prices increased in October and November.
Tenth District drilling activity has edged higher.
Crop prices have started to increase.

Source: Commodity Research Bureau
Latest release: 10/20/2009
Hog and cattle producers continue to struggle.

Source: USDA and Iowa State University
Farmland values have stabilized.

Tenth District Average Nonirrigated Cropland Values

Source: FRBKC Ag Credit Survey
Latest release: 10/21/2009