Tenth District Economic Databook

A summary of regional and national economic indicators for the Tenth District states



NOVEMBER 22, 2024

FEDERAL RESERVE BANK of KANSAS CITY

SUMMARY OF CURRENT TENTH DISTRICT ECONOMIC CONDITIONS

Economic activity in the Tenth District grew modestly in the third quarter of 2024. The Tenth District unemployment rate ended the quarter at 3.7%, below the national rate of 4.1%, increasing slightly over the last three months. Though annual job growth continues to decelerate, the District added roughly 33,000 jobs over the quarter, led by job gains in leisure and hospitality, healthcare and social assistance, and government. However, some industries experienced job losses, namely wholesale trade and information. Activity in the housing market showed signs of stabilization. Tenth District housing prices grew by 5.0% year-over-year in the second quarter of 2024, while single family permitting activity grew by 4.9% and multifamily permits grew by roughly 40%. Energy activity remained steady, with active rigs in the District growing 3.1% over the last three months, still 1.6% below year-ago levels.

This databook provides current economic indicators to help monitor trends and allow comparison of past information. These indicators include employment; employment by industry; county and state unemployment; demographics; personal income; home prices; housing indicators; manufacturing activity; and oil, gas and coal production.

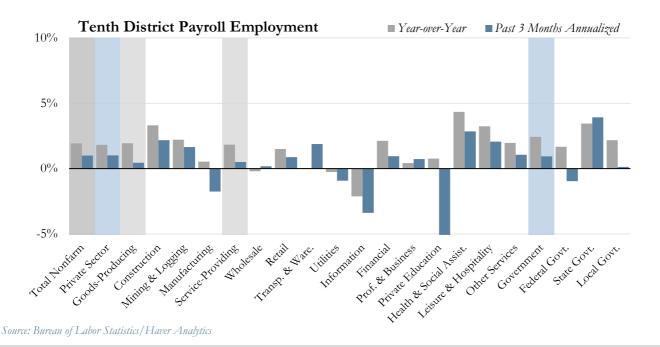


The Federal Reserve Bank of Kansas City's headquarters is located at 1 Memorial Drive in the heart of Kansas City, Missouri. The Federal Reserve Bank of Kansas City serves the Tenth Federal Reserve District, which includes Colorado, Kansas, western Missouri, Nebraska, northern New Mexico, Oklahoma and Wyoming. There are three branches across the Tenth Federal Reserve District located in Denver, Oklahoma City, and Omaha.

Tenth District Payroll Employment

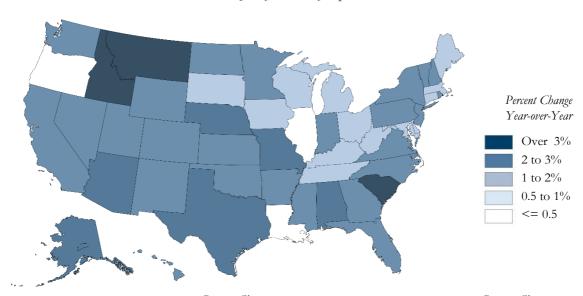
Seasonally Adjusted, as of September 2024

	Number of Jobs (Thousands)	Jo	bs Gained Year-over-Year (Thousands)	Share of Employment
Total Nonfarm	11,586		219	100.0%
Private Sector	9,578		172	82.7%
Goods-Producing	1,647		31	14.2%
Construction	637		20	5.5%
Mining & Logging	106		2	0.9%
Manufacturing	902		5	7.8%
Service-Providing	7,928		142	68.4%
Wholesale Trade	435	-1		3.8%
Retail Trade	1,156		17	10.0%
Transportation & Warehousing	451		0	3.9%
Utilities	40	-0		0.3%
Information	187	-4		1.6%
Financial Activities	655		14	5.6%
Professional & Business Services	1,545		7	13.3%
Private Educational Services	182		1	1.6%
Healthcare & Social Assistance	1,576		65	13.6%
Leisure & Hospitality	1,252		39	10.8%
Other Services	456		9	3.9%
Government	2,008		48	17.3%
Federal Government	250		4	2.2%
State Government	507		17	4.4%
Local Government	1,251		27	10.8%



Total Nonfarm Payroll Employment

Seasonally Adjusted, as of September 2024

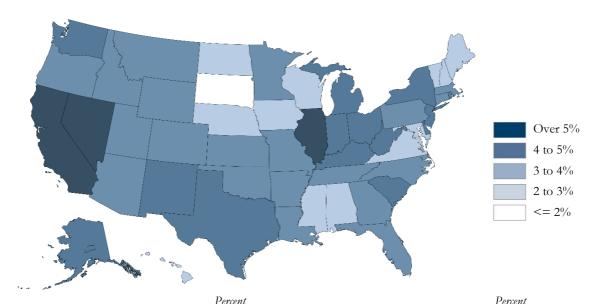


Percent Change Year-over-Year Percent Change Year-over-Year

		1 ear-over-1 ear			1 ear-over-1
	United States	1.5%	25	Oklahoma	1.4%
	Tenth District	1.9	26	New York	1.4
1	Idaho	3.4	27	Arkansas	1.4
2	Montana	3.4	28	Georgia	1.4
3	South Carolina	3.3	29	Kansas	1.3
4	Missouri	2.9	30	Rhode Island	1.3
5	Alaska	2.9	31	Minnesota	1.2
6	Texas	2.3	32	New Jersey	1.2
7	North Dakota	2.2	33	Wisconsin	1.0
8	Nebraska	2.2	34	Wyoming	1.0
9	Nevada	2.1	35	Tennessee	0.9
10	Alabama	2.1	36	Kentucky	0.9
11	Florida	2.1	37	Massachusetts	0.9
12	Arizona	2.1	38	West Virginia	0.9
13	New Hampshire	2.0	39	Maine	0.9
14	Vermont	1.8	40	Mississippi	0.8
15	New Mexico	1.8	41	Delaware	0.8
16	Utah	1.8	42	Iowa	0.7
17	Washington	1.8	43	Connecticut	0.7
18	Pennsylvania	1.7	44	Ohio	0.7
19	Colorado	1.6	45	Maryland	0.7
20	North Carolina	1.5	46	Michigan	0.6
21	Indiana	1.5	47	Illinois	0.6
22	Virginia	1.5	48	South Dakota	0.5
23	California	1.5	49	Oregon	0.2
24	Hawaii	1.4	50	Louisiana	0.1

Source: Bureau of Labor Statistics/Haver Analytics

Unemployment Rates
Seasonally Adjusted, as of September 2024

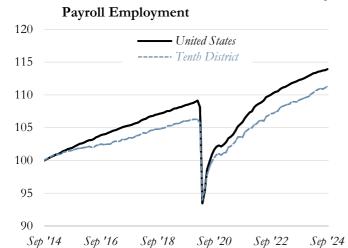


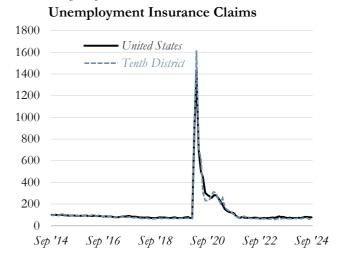
Percent Unemployed			Percent Unemployed		
3.6%	Georgia	24	4.1%	United States	
3.5	Arizona	26	3.7	Tenth District	
3.5	Utah	26	5.6	Nevada	1
3.4	Pennsylvania	28	5.3	California	2
3.4	Oklahoma	28	5.3	Illinois	2
3.4	Minnesota	28	4.9	Kentucky	4
3.3	Arkansas	31	4.8	Washington	5
3.3	Florida	31	4.7	New Jersey	6
3.3	Montana	31	4.6	Alaska	7
3.3	Kansas	31	4.6	Rhode Island	7
3.2	Connecticut	35	4.5	Ohio	9
3.2	Tennessee	35	4.5	Michigan	9
3.1	Wyoming	37	4.5	South Carolina	9
2.9	Wisconsin	38	4.4	New York	12
2.9	Hawaii	38	4.3	Indiana	13
2.9	Alabama	38	4.2	West Virginia	14
2.9	Iowa	38	4.2	Delaware	14
2.9	Maryland	38	4.2	New Mexico	14
2.9	Virginia	38	4.1	Texas	17
2.8	Mississippi	44	4.0	Oregon	18
2.8	Maine	44	4.0	Colorado	18
2.7	Nebraska	46	3.9	Louisiana	20
2.5	New Hampshire	47	3.9	Missouri	20
2.3	North Dakota	48	3.8	North Carolina	22
2.2	Vermont	49	3.8	Massachusetts	22
2.0	South Dakota	50	3.6	Idaho	24

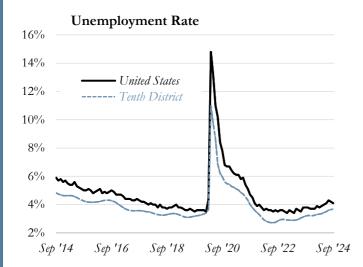
Source: Bureau of Labor Statistics/ Haver Analytics

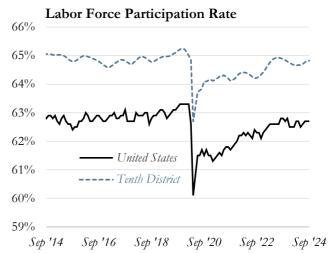
Employment & Labor Force Dynamics

Ten-Year Index of Growth, Seasonally Adjusted









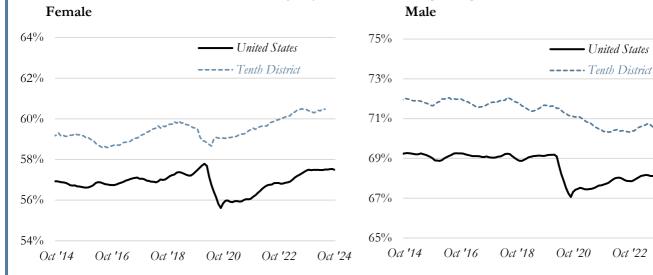
Sep-24	Unemp	loyment Rate	Labor Force Participation Rate			
	United States	Tenth District	United States	Tenth District		
Total	4.1%	3.7%	62.7%	64.8%		
Gender:						
Female*	3.8%	3.4%	57.5%	60.3%		
Male*	4.0%	3.8%	68.0%	70.3%		
Race/ethnicity:						
Black*	5.9%	6.9%	62.9%	65.8%		
White Non-Hispanic*	3.1%	3.0%	60.9%	64.3%		
Asian*	3.1%	2.1%	64.9%	69.1%		
Hispanic*	4.9%	4.8%	67.2%	68.5%		

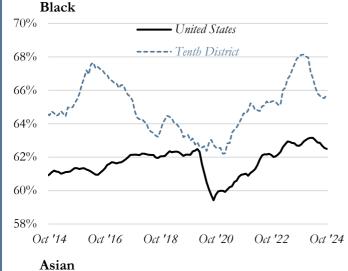
^{*}Demographic indicators are a six-month average

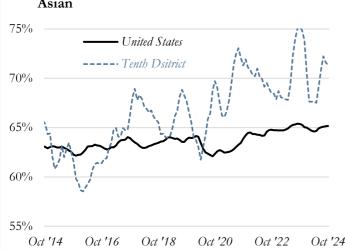
Source: U.S. Census Bureau, Current Population Survey, Bureau of Labor Statistics & Department of Labor/Haver Analytics

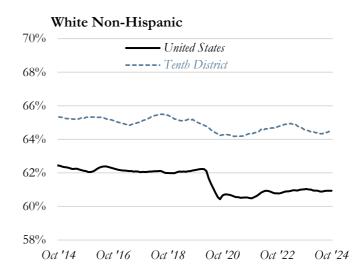
Labor Force Participation Rate by Demographic Group

Seasonally Adjusted, 6-Month Moving Average



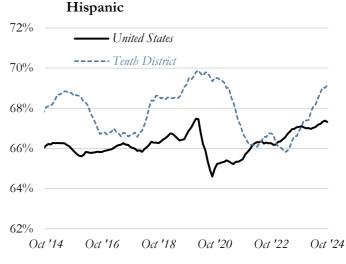






Oct '22

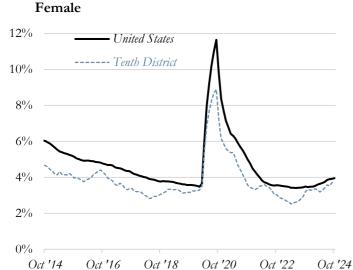
Oct '24



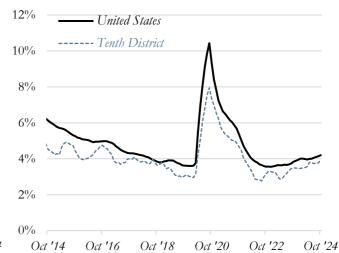
Source: U.S. Census Bureau, Current Population Survey

Unemployment Rate by Demographic Group

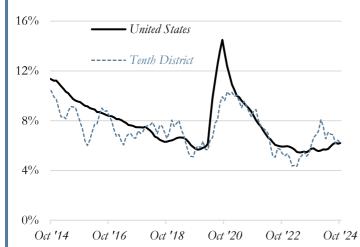
Seasonally Adjusted, 6-Month Moving Average



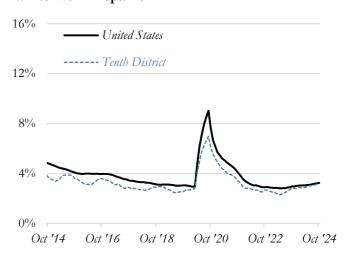
Male



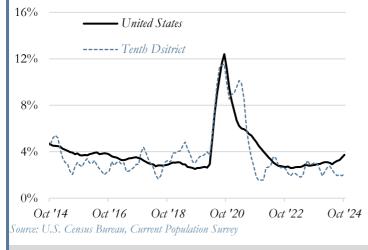
Black



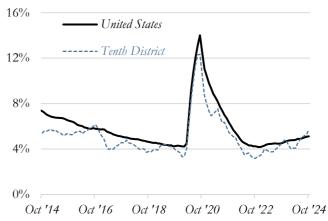
White Non-Hispanic



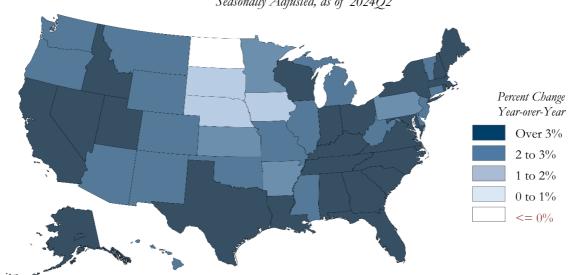
Asian



Hispanic



Real Personal Income Seasonally Adjusted, as of 2024Q2

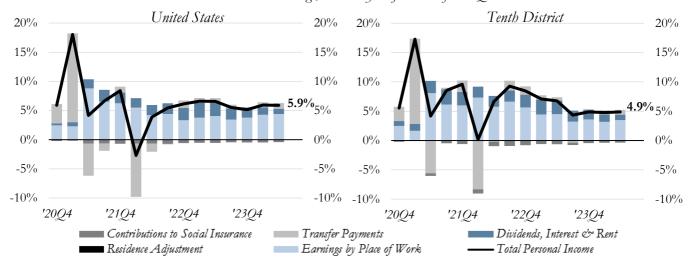


		Percent Change Year-over-Year	Per Capita Personal Income			Percent Change Year-over-Year	Per Capita Personal Income
	United States	3.2%	\$73,219	25	Connecticut	2.9%	\$94,363
	Tenth District	2.2	57,012	26	New Jersey	2.9	85,894
1	South Carolina	5.4	60,379	27	Washington	2.9	84,877
2	North Carolina	4.7	65,039	28	Arizona	2.8	65,330
3	Utah	4.6	67,788	29	Wyoming	2.8	85,683
4	California	4.4	86,846	30	Hawaii	2.7	69,646
5	Nevada	3.9	69,829	31	Michigan	2.7	64,188
6	Florida	3.9	71,739	32	Oregon	2.7	71,192
7	Tennessee	3.7	65,119	33	Oklahoma	2.7	62,860
8	Idaho	3.7	61,872	34	Delaware	2.6	69,380
9	New Hampshire	3.5	83,396	35	Mississippi	2.5	52,022
10	Maine	3.5	68,164	36	Missouri	2.5	65,382
11	Rhode Island	3.5	71,033	37	Vermont	2.5	70,171
12	Georgia	3.4	62,660	38	West Virginia	2.5	55,498
13	Alabama	3.4	56,802	39	Colorado	2.5	83,379
14	Indiana	3.4	64,410	40	Montana	2.4	67,360
15	Kentucky	3.4	58,240	41	New Mexico	2.3	57,991
16	Alaska	3.4	75,455	42	Illinois	2.0	75,434
17	Virginia	3.3	77,595	43	Minnesota	1.9	75,251
18	Texas	3.2	68,640	44	Pennsylvania	1.9	71,780
19	Maryland	3.2	79,240	45	Kansas	1.8	68,638
20	Ohio	3.2	64,592	46	Arkansas	1.6	59,490
21	Massachusetts	3.1	95,331	47	Iowa	0.8	64,357
22	Louisiana	3.1	61,929	48	South Dakota	0.8	73,962
23	New York	3.1	87,153	49	Nebraska	0.4	72,892
24	Wisconsin	3.1	68,009	50	North Dakota	-2.0	72,019

Source: Bureau of Economic Analysis/Haver Analytics

Nominal Personal Income

Contributions to Percent Change, Seasonally Adjusted as of 2024Q2

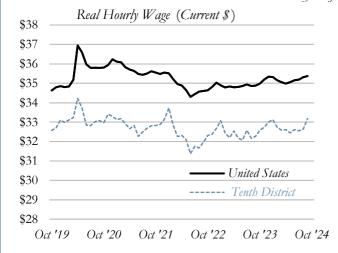


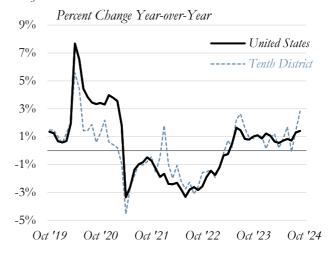
Q2-24	Percent Change Yea	r-Over-Year	Share of Personal Income		
	United States	Tenth District	United States	Tenth District	
Total Personal Income	5.9%	4.9%			
Earnings by Place of Work	6.4%	5.1%	69.1%	68.5%	
Social Insurance Contributions*	-5.4%	-4.4%	7.7%	7.6%	
Residence Adjustment	-3.1%	6.2%	17.4%	-0.3%	
Dividends, Interest and Rent	4.4%	4.4%	20.3%	21.3%	
Transfer Payments	5.4%	4.4%	18.3%	18.1%	

^{*}Subtracted from personal income.

Real Average Hourly Wage

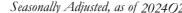
Seasonally Adjusted as of October 2024

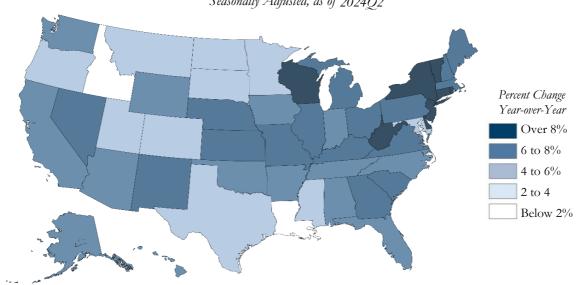




Source: Bureau of Economic Analysis & Bureau of Labor Statistics/Haver Analytics

FHFA Purchase-Only Home Price Index Seasonally Adjusted, as of 2024Q2





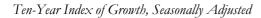
Percent	Change
Year-ov	er-Year

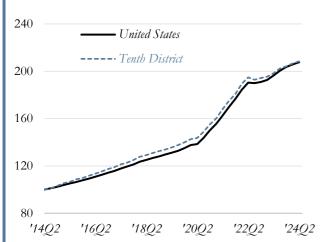
Percent Change

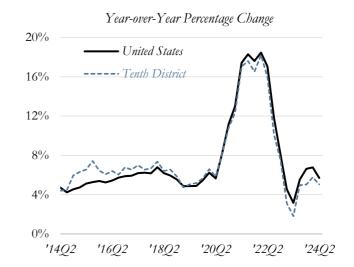
United States 5.7% Tenth District 5.0 1 Vermont 13.4 2 West Virginia 12.3 3 Rhode Island 10.1 4 Delaware 10.0	25 Iowa 6.0%
1 Vermont 13.4 2 West Virginia 12.3 3 Rhode Island 10.1 4 Delaware 10.0	10.00
2 West Virginia 12.3 3 Rhode Island 10.1 4 Delaware 10.0	26 Indiana 5.9
3 Rhode Island 10.1 4 Delaware 10.0	Alabama 5.9
4 Delaware 10.0	28 North Carolina 5.8
	Tennessee 5.7
	30 Wyoming 5.5
5 New Jersey 9.9	31 Hawaii 5.1
6 New York 8.9	32 Arizona 5.1
7 Wisconsin 8.1	Washington 4.9
8 Connecticut 8.1	34 Arkansas 4.8
9 Michigan 7.9	35 Florida 4.8
10 Illinois 7.9	36 Alaska 4.4
11 Kansas 7.5	Oklahoma 4.2
12 Nevada 7.5	38 California 4.1
13 New Hampshire 7.4	39 Mississippi 3.9
14 Ohio 7.3	40 Maryland 3.9
Massachusetts 7.3	41 Montana 3.9
16 Pennsylvania 7.2	42 Utah 3.8
17 South Carolina 7.2	43 Colorado 3.6
Virginia 7.2	44 North Dakota 3.4
19 New Mexico 6.6	45 South Dakota 3.4
Nebraska 6.6	46 Minnesota 2.9
21 Missouri 6.4	47 Texas 2.6
22 Georgia 6.3	48 Oregon 2.4
23 Maine 6.3	49 Louisiana 1.3
24 Kentucky 6.0	50 Idaho 1.1

Source: Federal Housing Finance Agency (FHFA)/Haver Analytics

FHFA Purchase-Only Home Price Index

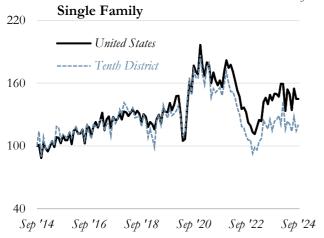


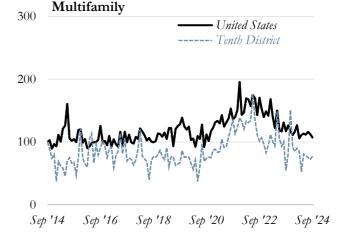




Housing Permits

Ten-Year Index of Growth, Seasonally Adjusted





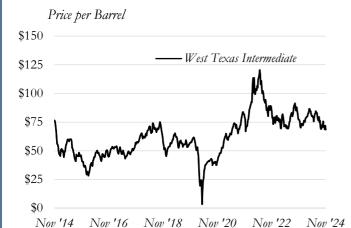
Summary Statistics							
	United States	Tenth District					
Prices *	5.7%	5.0%					
Vacancy Rates	6.6%	5.2%					
Permits (Year-to-date)*	-2.31%	14.4%					
Single Family	0.9%	4.9%					
Multi family	-8.4%	40.4%					

^{*}Percent change year-over-year.

Source: Federal Housing Finance Agency (FHFA) & Census Bureau/Haver Analytics

Spot Prices

Crude Oil

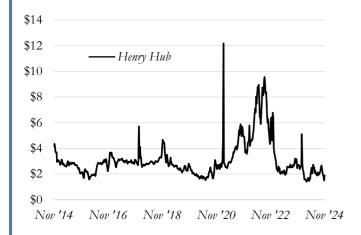


Gasoline and Diesel

Price per Gallon at the Pump



Price per Million British Thermal Units (Btu)

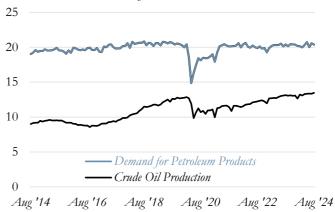


U.S. Supply/Demand Dynamics

Seasonally Adjusted

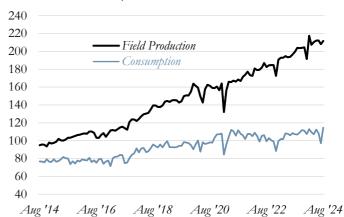
Crude Oil





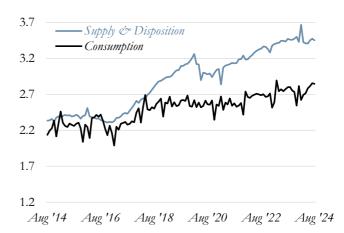
Natural Gas Liquids

Million Barrels/Month



Natural Gas

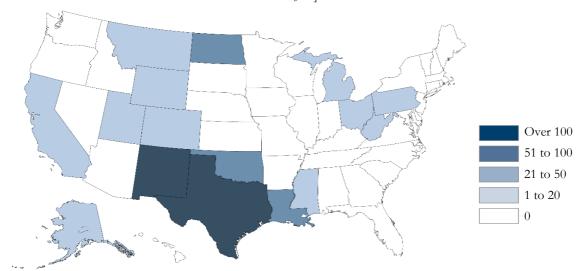
Trillion Cubic Feet/Month



Source: Wall Street Journal, Oil & Gas Journal & Department of Energy, Energy Information Administration/Haver Analytics

Active Oil & Gas Drilling Rig Counts

as of September 2024

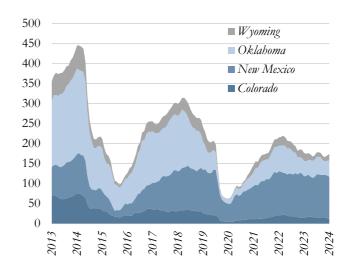


	Average Rig Counts During the Month	Percent Change Over 3 months	Percent Change Year-over-Year	Current Share of Active Rigs
United States	588	-0.2%	-6.8%	
Tenth District	174	3.1%	-1.6%	29.5%
Colorado	12	-17.9%	-26.3%	2.0%
New Mexico	106	-1.6%	2.7%	18.0%
Oklahoma	40	11.8%	6.5%	6.8%
Wyoming	16	47.7%	-19.6%	2.8%

Average Active Monthly Drilling Rig Counts

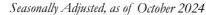
Ten-Year History of Tenth District States

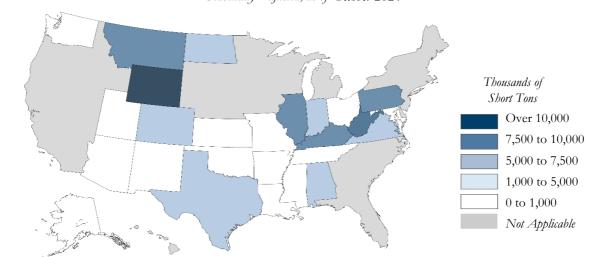




Source: Baker Hughes/Haver Analytics

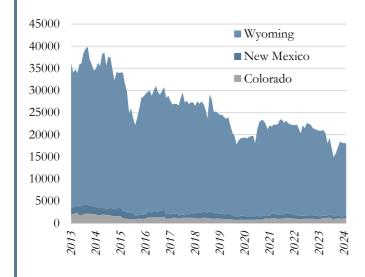
Coal Production

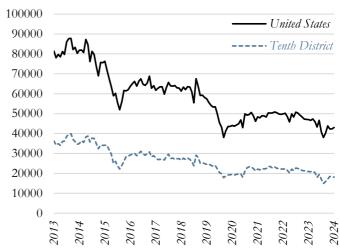




	Monthly Production (Thousand Short Tons)	Percent Change Over 3 months	Percent Change Year-over-Year	Current Share of Production
United States	42,769	1.0%	-9.6%	
Tenth District*	17,989	-1.1%	-14.7%	42.1%
Wyoming	16,304	-1.9%	-15.9%	38.1%
Colorado	1,185	11.0%	0.7%	2.8%
New Mexico	485	1.2%	-3.1%	1.1%

Ten-Year History of Tenth District States, Monthly Production, Thousand Short Tons

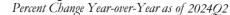


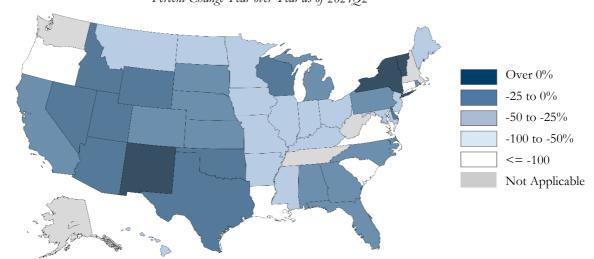


*Includes all Tenth District states but Nebraska.

Source: U.S. Department of Energy, Energy Information Administration/Haver Analytics

Proprietors' Farm Income





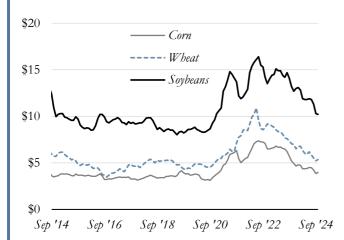
Kansas City Agricultural Credit Survey





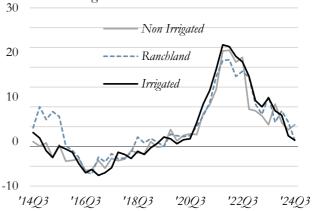
Rates

Spot Prices



Tenth District Farmland Values

Percent Change Year-over-Year



Proprietors' Farm Income

Ten-Year Index of Growth



^{*}Calculated as the percentage of total respondents reporting increases less those reporting declines. Source: Wall Street Journal, Bureau of Economic Analysis & Federal Reserve Bank of Kansas City/Haver Analytics

Pages 1 and 2: Nonfarm employment data from the Bureau of Labor Statistics Current Employment Survey are commonly called "Payroll" employment data. Estimates from this survey are revised throughout the year and a major revision or "benchmark" of the data occurs in March of each year.

Page 3: The "official" and most commonly reported unemployment rate is calculated as the number of unemployed workers divided by the total civilian labor force. These data are reported from the Bureau of Labor Statistics Current Population Survey, commonly called the "Household" survey.

Pages 5 and 6: Labor market indicators across demographic groups are calculated using the weighted responses of the Current Population Survey for the seven states of the Tenth District.

Pages 8 and 9: Personal income provides a measure of all income received by residents of a given geographic area. Data shown on page 8 are in real terms (adjusted for inflation) and data on page 9 are shown in nominal terms (not adjusted for inflation). Transfer payments include social benefits such as unemployment insurance, Social Security, and Medicaid. Contributions to social insurance are subtracted from personal income. These contributions include taxes paid by businesses and employees that support social insurance programs such as unemployment insurance, Social Security, and Medicaid. The residence adjustment adds income received outside of a recipients state of residence and makes a corresponding subtraction from the area where this income was earned or received. Real average hourly wages are calculated as total earnings divided by total employment for a given geographic area. Data are adjusted for inflation using the CPI-U and are indexed to the most current month of data.

Pages 10 and 11: Home price indices estimate regional growth in home values based on repeat sales data for detached single family residential properties.

Page 11: Monthly single and multifamily housing permits data are not revised and therefore may not sum to published year-end totals.

Page 11: District level indices for home prices and rental vacancy rates are constructed by weighting individual indices by state-specific GDP shares.

Page 12: A spot price is the current market delivery price of a given commodity.

Page 13: The active rig count is the number of rigs actively exploring for or developing oil or natural gas. Rig counts provide an indicator of new drilling activity and potential for expanded crude oil or natural gas production.

Page 14: Coal production is shown as production during a given month.

Data Revisions

Most data are revised periodically to correct for errors and incorporate additional information as it becomes available. Data shown in this report are subject to change.

Seasonal Adjustments

Most data are seasonally adjusted to remove variance caused by seasonal fluctuations in economic activity. Data in this report show the seasonal adjustments of data publishers where available. In other cases, Census X-12 adjustments were applied.

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- Banker Resources
- Economic Indicators
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Unemployment Rates & Civilian Labor Force

Seasonally Adjusted, as of September 2024

		Percent Unemployed	Labor Force (Thousands)			Percent Unemployed	Labor Force (Thousands)			Percent Unemployed	Labor Force (Thousands)
	United States	4.1%	168699.00	45	Elbert	3.7	16.1	25	Morton	3.6	1.1
	Colorado	4.0	3249.24	46	Clear Creek	3.6	6.2	26	Allen	3.6	6.1
1	Huerfano	6.8	2.5	47	Dolores	3.6	1.1	27	Labette	3.5	9.4
2	Las Animas	6.7	5.7	48	Prowers	3.6	6.4	28	Barton	3.5	12.6
3	Fremont	6.3	14.4	49	Grand	3.6	9.8	29	Grant	3.5	2.8
4	Crowley	5.9	1.4	50	Kiowa	3.6	0.9	30	Pawnee	3.5	2.7
5	Pueblo	5.8	75.6	51	Gilpin	3.5	3.9	31	Brown	3.4	4.5
6	Rio Grande	5.5	5.3	52	Gunnison	3.5	11.5	32	Cloud	3.4	3.8
7	Otero	5.4	7.7	53	Eagle	3.5	35.2	33	Butler	3.4	33.4
8	Costilla	5.3	1.9	54	Routt	3.4	16.9	34	Doniphan	3.4	4.1
9	Montezuma	5.1	11.8	55	Lake	3.3	5.2	35	Osage	3.4	8.3
10	Alamosa	4.8	7.8	56	Washington	3.3	2.7	36	Lyon	3.4	16.6
11	Adams	4.7	285.9	57	Cheyenne	3.2	1.1	37	Sherman	3.4	2.7
12	Ouray	4.7	2.4	58	Phillips	3.1	2.5	38	Dickinson	3.4	8.8
13	Mesa	4.6	76.6	59	Jackson	3.1	0.9	39	Sumner	3.3	10.9
14	Delta	4.6	14.1	60	Summit	3.0	23.0	40	Douglas	3.3	66.0
15	Denver	4.6	442.0	61	San Juan	3.0	0.6	41	Miami	3.3	18.4
16	Rio Blanco	4.6	2.7	62	Yuma	2.9	5.4	42	Leavenworth	3.3	38.0
17	Pitkin	4.5	11.0	63	Baca	2.8	2.0	43	Seward	3.3	9.5
18	Weld	4.5	174.5	64	Kit Carson	2.8	4.3	44	Clay	3.3	3.7
19	Custer	4.5	2.0					45	Riley	3.3	34.6
20	El Paso	4.4	372.4		Kansas	3.3	1512.6	46	Rooks	3.3	2.3
21	Saguache	4.4	3.5	1	Ellsworth	5.8	2.6	47	Stevens	3.2	2.9
22	Teller	4.4	13.8	2	Bourbon	4.9	5.9	48	Shawnee	3.2	94.9
23	Montrose	4.3	21.8	3	Linn	4.9	4.5	49	Chase	3.2	1.2
24	Archuleta	4.3	6.7	4	Geary	4.6	10.9	50	Russell	3.2	3.3
25	Conejos	4.2	3.8	5	Neosho	4.4	6.2	51	Lincoln	3.1	1.6
26	Douglas	4.2	211.2	6	Woodson	4.4	1.5	52	Jefferson	3.1	10.7
27	Broomfield	4.2	43.2	7	Atchison	4.2	6.9	53	Greenwood	3.1	3.1
28	Arapahoe	4.1	378.5	8	Wyandotte	4.1	79.6	54	Graham	3.1	1.2
29	San Miguel	4.1	5.8	9	Decatur	4.1	1.2	55	Kingman	3.1	3.4
30	Jefferson	4.1	346.5	10	Coffey	4.0	3.6	56	Wabaunsee	3.1	3.9
31	Chaffee	4.1	10.3	11	Wilson	4.0	3.6	57	Cherokee	3.1	9.9
32	La Plata	4.1	31.3	12	Cowley	3.9	15.6	58	Saline	3.0	29.7
33	Boulder	4.0	204.2	13	Jewell	3.8	1.2	59	Johnson	3.0	356.3
34	Moffat	4.0	7.1	14	Chautauqua	3.8	1.4	60	Harper	3.0	2.8
35	Bent	4.0	1.9	15	Sedgwick	3.8	260.4	61	Rice	3.0	5.1
36	Logan	4.0	10.1	16	Crawford	3.8	18.7	62	Edwards	3.0	1.4
37	Mineral	4.0	0.5	17	Harvey	3.7	17.6	63	Lane	2.9	0.7
38	Larimer	4.0	216.7	18	Franklin	3.7	15.0	64	Pottawatomie	2.9	12.6
39	Hinsdale	3.9	0.4		Montgomery	3.7	14.8	65	Ness	2.9	1.3
40	Garfield	3.9	32.3	20	Marion	3.6	5.9	66	Cheyenne	2.9	1.2
41	Sedgwick	3.9	1.2	21	Rush	3.6	1.6	67	Morris	2.8	2.9
42	Morgan	3.7	15.8	22	Elk	3.6	1.2	68	Kiowa	2.8	1.2
43	Lincoln	3.7	2.3	23	Trego	3.6	1.3	69	Stafford	2.8	1.9
44	Park	3.7	11.6	24	Reno	3.6	28.9	70	Hodgeman	2.8	1.0

		Percent Unemployed	Labor Force (Thousands)			Percent Unemployed	Labor Force (Thousands)			Percent Unemployed	Labor Force (Thousands)
71	Jackson	2.8	7.5	11	Butler	4.80	17.67	58	Lawrence	3.7	17.3
72	Comanche	2.8	0.9	12	Hickory	4.80	4.30	59	Maries	3.7	3.9
73	Osborne	2.8	1.8	13	Laclede	4.79	16.12	60	Polk	3.6	15.0
74	Stanton	2.8	1.0	14	Shannon	4.78	3.29	61	Newton	3.6	27.7
75	Anderson	2.7	4.6	15	Wayne	4.78	4.89	62	Miller	3.6	13.0
76	Smith	2.7	2.0	16	Stoddard	4.76	12.50	63	Jasper	3.6	58.7
77	Wallace	2.7	0.9	17	Linn	4.73	5.13	64	Marion	3.6	13.8
78	Marshall	2.7	5.1	18	St. François	4.71	26.39	65	Howard	3.6	4.7
79	Phillips	2.6	2.6	19	Mississippi	4.69	5.09	66	Pike	3.6	7.3
80	Pratt	2.6	4.9	20	Camden	4.69	19.73	67	Phelps	3.6	20.3
81	Ford	2.6	17.6	21	Carter	4.69	2.40	68	Scott	3.5	20.1
82	Barber	2.6	2.2	22	Douglas	4.64	5.26	69	Bollinger	3.5	5.3
83	Ottawa	2.6	3.1	23	Ripley	4.58	5.13	70	Buchanan	3.5	43.2
84	Republic	2.5	2.4	24	St. Clair	4.55	3.90	71	Cooper	3.5	7.3
85	Ellis	2.5	16.9	25	Texas	4.55	9.16	72	Dade	3.5	3.4
86	McPherson	2.5	17.4	26	Howell	4.52	15.91	73	Cass	3.5	56.5
87	Finney	2.5	20.8	27	Adair	4.51	10.09	74	Chariton	3.5	3.6
88	Wichita	2.5	1.1	28	Barry	4.48	13.94	75	Lewis	3.5	4.7
89	Kearny	2.5	2.0	29	Clark	4.48	2.93	76	Carroll	3.5	4.7
90	Gray	2.4	3.1	30	Pulaski	4.47	14.79	77	Caldwell	3.5	4.3
91	Sheridan	2.4	1.4	31	Reynolds	4.45	2.68	78	St. Louis	3.5	547.3
92	Gove	2.4	1.3	32	Morgan	4.44	8.40	79	Barton	3.4	5.3
93	Haskell	2.4	2.2	33	Washington	4.43	10.22	80	Saline	3.4	10.6
94	Meade	2.4	2.1	34	St. Louis [City]	4.34	155.10	81	Daviess	3.4	4.1
95	Washington	2.4	2.9	35	Sullivan	4.33	2.43	82	Mercer	3.4	1.7
96	Clark	2.3	1.2	36	Oregon	4.31	3.98	83	Cape Girardeau	3.4	41.2
97	Nemaha	2.3	6.0	37	Cedar	4.27	5.94	84	Ste. Genevieve	3.4	9.5
98	Logan	2.3	1.6	38	Dallas	4.15	7.41	85	Shelby	3.4	2.9
99	Rawlins	2.3	1.5	39	Knox	4.06	1.67	86	Warren	3.4	19.4
100	Norton	2.3	2.6	40	Jackson	4.04	371.43	87	Clinton	3.4	10.8
101	Scott	2.3	2.5	41	Johnson	4.04	23.46	88	Ralls	3.4	5.4
102	Mitchell	2.3	3.4	42	Audrain	4.03	9.73	89	Lincoln	3.4	30.3
103	Hamilton	2.2	1.7	43	Crawford	4.03	10.61	90	Webster	3.3	18.1
104	Thomas	2.2	4.2	44	Dent	4.00	6.10	91	Atchison	3.3	2.5
105	Greeley	2.1	0.8	45	Monroe	3.96	3.77	92	Franklin	3.3	54.9
				46	Putnam	3.95	2.11	93	Lafayette	3.3	17.1
	Missouri	3.9	3151.6	47	Vernon	3.92	8.87	94	Jefferson	3.3	122.5
1	Pemiscot	6.1	5.7	48	Bates	3.91	7.75	95	Gasconade	3.3	7.4
2	Dunklin	6.1	11.4	49	Ray	3.90	11.12	96	Moniteau	3.2	7.3
3	Iron	5.7	3.5	50	Randolph	3.88	9.87	97	Nodaway	3.2	11.2
4	Ozark	5.6	3.5	51	McDonald	3.85	11.58	98	Scotland	3.2	2.4
5	Taney	5.6	26.6	52	Macon	3.85	6.89	99	Platte	3.1	61.8
6	Stone	5.5	13.8	53	Madison	3.84	5.27	100	Callaway	3.1	22.4
7	Wright	5.4	7.9	54	Pettis	3.80	20.32	101	Gentry	3.1	3.2
8	Benton	5.2	7.2	55	Harrison	3.78	3.57	102	Perry	3.1	9.8
9	Schuyler	5.0	1.8	56	Grundy	3.77	3.98	103	Worth	3.1	1.1
10	New Madrid	5.0	8.2	57	Henry	3.75	10.46	104	Holt	3.0	2.4

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UNEMPLOYMENT BY COUNTY

		Percent Unemployed	Labor Force (Thousands)			Percent Unemployed	Labor Force (Thousands)			Percent Unemployed	Labor Force (Thousands)
105	Greene	3.0	160.7	35	Red Willow	2.70	5.78	82	Perkins	2.0	1.8
106	Montgomery	3.0	6.0	36	Sarpy	2.68	101.06	83	Chase	2.0	2.2
107	Clay	3.0	142.3	37	Otoe	2.63	8.26	84	Holt	2.0	5.6
108	Osage	3.0	7.3	38	Arthur	2.63	0.22	85	Kearney	2.0	3.6
109	Cole	2.9	40.8	39	Dodge	2.60	20.45	86	Jefferson	1.9	4.1
110	St. Charles	2.9	238.0	40	Brown	2.57	1.36	87	Custer	1.9	6.2
111	Christian	2.9	48.9	41	Madison	2.54	19.65	88	Fillmore	1.9	3.3
112	Andrew	2.9	9.5	42	Frontier	2.53	1.47	89	Hayes	1.9	0.6
113	Boone	2.9	103.7	43	Lincoln	2.50	17.84	90	Cherry	1.8	3.3
114	De Kalb	2.8	4.0	44	Sheridan	2.49	2.67	91	Wheeler	1.8	0.5
115	Livingston	2.8	7.0	45	Colfax	2.48	5.72	92	Rock	1.7	0.8
				46	Lancaster	2.47	183.83	93	Dundy	1.6	1.1
	Nebraska	2.7	1054.5	47	Dixon	2.46	2.95				
1	Hall	4.3	34.5	48	Washington	2.46	11.57		New Mexico	4.2	977.3
2	Banner	4.3	0.4	49	Knox	2.44	4.49	1	Luna	11.3	10.5
3	Howard	3.8	3.6	50	Wayne	2.44	5.63	2	Sierra	6.4	3.8
4 5	Thomas	3.7	0.4	51	Valley	2.43	2.01	3	Cibola	6.1	8.6
	Loup	3.6	0.4	52	Seward	2.42	8.97	4	Torrance	5.9	5.6
6	Johnson	3.5	2.0	53	Garden	2.41	1.04	5	McKinley	5.7	23.9
7	Hitchcock	3.4	1.2	54	Butler	2.40	4.60	6	Lincoln	5.6	8.5
8	Box Butte	3.3	5.2	55	Stanton	2.37	3.42	7	Catron	5.5	1.2
9	Dakota	3.2	10.8	56	Grant	2.37	0.40	8	Taos	5.1	14.4
10	Webster	3.2	1.6	57 E0	Nuckolls	2.37	2.42	9	Quay	5.1	2.8
11	Merrick	3.1	4.3	58	Nance	2.36	1.91	10	Socorro	5.0	6.1
12	Scotts Bluff	3.1	17.5	59	Morrill	2.35	2.64	11	San Juan	5.0	50.1
13	Nemaha	3.0	3.5	60	Buffalo	2.34	28.27	12	Harding	5.0	0.3
14	Greeley	3.0	1.2	61	York	2.33	7.25	13	Dona Ana	4.8	103.6
15	Gage	3.0	10.7	62	Polk	2.31	2.83	14	San Miguel	4.8	11.3
16	Douglas	3.0	309.6	63	McPherson	2.31	0.38	15	Valencia	4.7	32.0
17	Sherman	3.0	1.6	64	Platte	2.31	18.04	16	Chaves	4.6	26.9
18	Hooker	3.0	0.4	65	Saunders	2.29	11.61	17	Hidalgo	4.4	1.6
19	Logan	3.0	0.4	66	Keith	2.29	4.54	18	Otero	4.4	26.2
20 21	Cheyenne Blaine	3.0 2.9	4.1 0.2	67 68	Deuel Keya Paha	2.28 2.28	0.95 0.56	19	Mora	4.4	2.1
21 22	Thurston	2.9	3.2	68 69	Keya Paha Kimball	2.28	1.99	20	Sandoval	4.3	70.4
23	Adams	2.9	16.9	70	Cedar	2.25	4.54	21	Colfax	4.3	5.4
23	Clay	2.9	3.0	71	Cuming	2.25	4.67	22	Guadalupe	4.1	1.8
25	Hamilton	2.8	5.0	72	Thayer	2.25	2.60	23	Rio Arriba Bernalillo	4.1	16.8
26	Garfield	2.8	1.1	73	Phelps	2.23	4.91	24 25	Santa Fe	4.0 3.9	348.1 74.1
27	Cass	2.8	13.8	74	Boone	2.22	2.93	25 26	Santa Fe Lea	3.9	31.4
28	Boyd	2.8	1.0	75	Pawnee	2.22	1.43	27	Roosevelt	3.8	8.7
29	Richardson	2.8	4.0	76	Furnas	2.21	2.42	28	Grant	3.7	12.6
30	Saline	2.8	7.1	77	Gosper	2.18	1.11	29	De Baca	3.5	0.7
31	Burt	2.8	3.5	78	Harlan	2.16	1.77	30	Curry	3.5	22.2
32	Franklin	2.7	1.5	79	Pierce	2.12	4.11	31	Union	3.4	1.5
33	Dawson	2.7	13.2	80	Sioux	2.10	0.73	32	Eddy	3.1	34.6
34	Dawes	2.7	4.9	81	Antelope	2.10	3.46	33	Los Alamos	2.4	11.7
								55	200 11111100	2.7	11./

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UNEMPLOYMENT BY COUNTY

		Percent Unemployed	Labor Force (Thousands)			Percent Unemployed	Labor Force (Thousands)			Percent Unemployed	Labor Force (Thousands)
	Oklahoma	3.4	1998.6	47	Payne	3.2	41.9	15	Campbell	3.0	23.4
1	McIntosh	5.9	7.6	48	Kiowa	3.2	3.8	16	Sheridan	3.0	16.4
2	Haskell	5.6	4.2	49	Bryan	3.1	25.4	17	Goshen	3.0	6.3
3	Latimer	5.3	3.8	50	Mayes	3.1	21.6	18	Albany	2.7	21.6
4	Seminole	5.3	9.8	51	Rogers	3.1	48.8	19	Converse	2.7	7.9
5	Pushmataha	4.8	4.9	52	Major	3.1	4.0	20	Weston	2.7	3.9
6	Hughes	4.7	5.4	53	Cotton	3.0	2.8	21	Crook	2.6	3.8
7	Pittsburg	4.6	16.7	54	Ottawa	3.0	15.9	22	Teton	2.5	17.4
8	Muskogee	4.3	28.2	55	Custer	3.0	15.9	23	Niobrara	2.5	1.1
9	Okmulgee	4.3	16.7	56	Cleveland	3.0	159.4				
10	Carter	4.2	22.7	57	McClain	3.0	22.5				
11	Johnston	4.1	4.5	58	Grady	3.0	29.4				
12	Atoka	4.1	5.4	59	Jackson	2.9					
13	Adair	4.1	9.1	60	Washita	2.9	5.5				
14	McCurtain	4.0		61	Canadian	2.9	86.6				
15	Le Flore	4.0		62	Pontotoc	2.8					
16	Okfuskee	4.0		63	Beckham	2.6					
17	Tillman	4.0	3.0	64	Harmon	2.6	1.3				
18	Jefferson	4.0	2.5	65	Noble	2.5	6.1				
19	Washington	3.9	23.4	66	Alfalfa	2.5	2.8				
20	Cherokee	3.9	21.8	67	Ellis	2.5					
21	Coal	3.9		68	Beaver	2.4					
22	Osage	3.8		69	Kingfisher	2.4					
23	Love	3.8		70	Roger Mills	2.3					
24	Murray	3.8	6.0	71	Harper	2.3	1.9				
25	Comanche	3.8	49.3	72	Blaine	2.3	4.5				
26	Creek	3.8	33.7	73	Texas	2.2	12.6				
27	Delaware	3.8	20.4	74	Woods	2.2	4.8				
28	Sequoyah	3.8	17.7	75	Grant	2.2	2.9				
29	Pawnee	3.8	7.9	76	Cimarron	2.1	1.4				
30	Kay	3.8	18.4	77	Dewey	1.8	3.3				
31	Stephens	3.7									
32	Choctaw	3.7			Wyoming	3.3					
33	Marshall	3.7		1	Big Horn	3.9					
34	Pottawatomie	3.6		2	Sublette	3.8					
35	Caddo	3.5		3	Sweetwater	3.7	20.1				
36	Greer	3.5		4	Uinta	3.6					
37	Craig	3.5		5	Fremont	3.6					
38	Garfield	3.5		6	Washakie	3.6					
39	Oklahoma	3.4		7	Natrona	3.5	39.8				
40	Nowata	3.4		8	Carbon	3.3					
41	Wagoner	3.4		9	Laramie	3.3					
42	Lincoln	3.3		10	Park	3.3					
43	Tulsa Woodward	3.3 3.3		11 12	Platte Johnson	3.3 3.2					
44 45	Logan	3.3		13	Johnson	3.2	4.3 9.9				
45	Logan Garvin	3.2		13 14	Hot Springs	3.1	2.2				
40	Garvin	3.2	13.3	14	110t oprings	3.1	2.2				

Source: Bureau of Labor Statistics, Haver Analytics

Total Non-Farm Payroll Employment

Seasonally Adjusted, as of September 2024

	U.S.	Colorado	Kansas	Missouri	Nebraska	New Mexico	Oklahoma	Wyoming
Jobs (Thousands)	158993	3009.7	1465.1	3064.8	1076.3	888.7	1786.2	294.8
Change from Last Year (Thousands)	2326	47.1	19.2	86.5	22.9	16	24.7	2.9
% Change from Last Year	1.48%	1.59%	1.33%	2.90%	2.17%	1.83%	1.40%	0.99%
Share of U.S. Employment	-	1.89%	0.92%	1.93%	0.68%	0.56%	1.12%	0.19%

Payroll Employment by Industry

Year- over- Year Change, Seasonally Adjusted, as of September 2024

	U.S.	Colorado	Kansas	Missouri	Nebraska	New Mexico	Oklahoma	Wyoming
Construction	2.94%	0.16%	3.52%	4.45%	3.45%	2.06%	9.40%	0.90%
Mining & Logging	-1.24%	4.59%	-1.59%	4.55%	10.00%	1.29%	3.22%	-0.58%
Manufacturing	-0.27%	-0.86%	-0.52%	0.73%	3.91%	3.17%	-0.43%	3.88%
Wholesale Trade	0.90%	-0.76%	3.52%	-1.96%	1.42%	-0.95%	-0.17%	1.27%
Retail Trade	0.32%	0.95%	2.93%	1.63%	1.15%	1.05%	1.83%	-0.98%
Transportation & Warehousing	1.12%	0.09%	0.30%	3.29%	2.54%	-5.59%	-7.91%	3.36%
Information	-0.47%	-5.32%	-1.64%	-0.21%	7.10%	0.00%	-5.62%	0.00%
Financial Activities	0.35%	3.23%	2.09%	4.59%	-2.71%	-1.41%	-0.48%	5.22%
Professional & Business Services	0.24%	0.50%	0.34%	0.63%	0.79%	3.08%	-1.63%	-1.37%
Educational & Health Services	3.93%	3.17%	3.99%	5.06%	5.22%	2.35%	3.14%	3.41%
Leisure & Hospitality	1.71%	2.10%	-1.28%	5.98%	1.94%	2.52%	5.65%	1.04%
Other Services	1.20%	3.56%	1.50%	2.69%	2.16%	2.87%	-1.27%	-1.86%
Government	2.24%	3.92%	1.06%	3.00%	1.08%	2.54%	1.57%	1.30%
Federal Government	1.90%	1.97%	1.50%	1.78%	0.58%	-0.67%	3.07%	2.53%
State Government	2.62%	5.61%	2.82%	5.10%	0.23%	4.97%	-0.98%	2.03%
Local Government	2.18%	3.47%	0.50%	2.45%	1.49%	2.17%	2.14%	0.86%

Labor Force Dynamics

Seasonally Adjusted, as of September 2024

	U.S.	Colorado	Kansas	Missouri	Nebraska	New Mexico	Oklahoma	Wyoming
Size of Labor Force (Thousands)	168699	3249.241	1512.625	3151.637	1054.491	977.327	1998.646	295.155
Change from Last Year (Thousands)	802	11.267	3.199	52.312	-1.96	10.084	20.137	0.034
% Change from Last year	0.48%	0.35%	0.21%	1.69%	-0.19%	1.04%	1.02%	0.01%
Share of U.S. Labor Force	-	1.93%	0.90%	1.87%	0.63%	0.58%	1.18%	0.17%
Labor Force Participation Rate	62.70%	67.90%	66.20%	63.90%	68.30%	57.50%	63.10%	63.10%
Unemployment Rate	4.10%	4.00%	3.30%	3.90%	2.70%	4.20%	3.40%	3.10%
Total Employed	161864	3118.442	1462.184	3030.001	1026.113	936.425	1930.248	285.956
Total Unemployed	6834	130.799	50.441	121.636	28.378	40.902	68.398	9.199
Initial Claims (Wkly avg)	225970	3091	1434	2800	860	837	1535	388
Change from Last Year	8899	417	190	-744	98	47	65	39
Change from Last Month	-4812	286	21	214	170	139	306	45

Source: Bureau of Labor Statistics, Haver Analytics

Nominal Personal Income

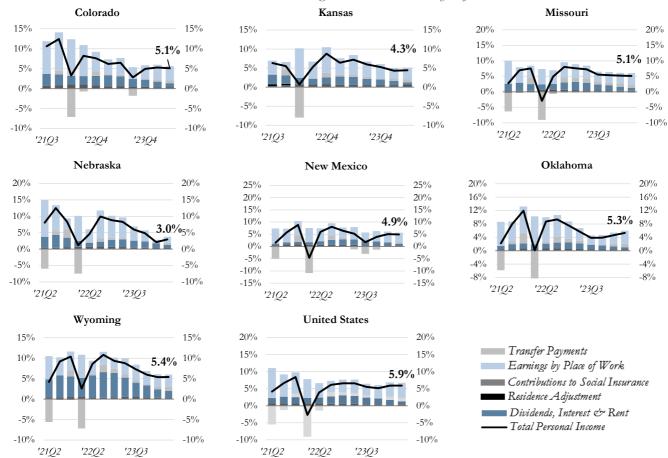
Percent Change Year-over-Year, as of 2024Q2

	U.S.	Colorado	Kansas	Missouri	Nebraska	New Mexico	Oklahoma	Wyoming
Total Personal Income	5.89%	5.09%	4.44%	5.14%	2.98%	4.94%	5.32%	5.42%
Earnings by Place of Work	6.40%	5.10%	4.42%	5.72%	2.52%	6.11%	5.80%	5.39%
Social Insurance Contributions*	-5.42%	-3.68%	-4.28%	-4.98%	-4.51%	-4.52%	-4.93%	-4.08%
Residence Adjustment	-3.05%	7.67%	10.12%	8.01%	6.10%	-74.61%	7.38%	5.00%
Dividends, Interest & Rent	4.45%	4.64%	4.07%	4.38%	4.55%	4.34%	3.76%	4.70%
Transfer Payments	5.39%	4.90%	4.48%	4.26%	3.84%	2.36%	5.02%	6.65%

Share of Personal Income

	U.S.	Colorado	Kansas	Missouri	Nebraska	New Mexico	Oklahoma	Wyoming
Total Personal Income								
Earnings by Place of Work	69.1%	71.0%	69.6%	67.9%	71.0%	63.8%	67.2%	56.1%
Social Insurance Contributions*	-7.7%	-7.5%	7.9%	7.8%	8.0%	7.9%	7.0%	6.6%
Residence Adjustment	17.4%	0.4%	1.2%	-2.0%	-1.0%	0.0%	0.3%	-0.8%
Dividends, Interest & Rent	20.3%	22.6%	19.8%	21.8%	21.8%	18.6%	18.2%	36.2%
Transfer Payments	18.3%	13.5%	17.3%	20.8%	16.2%	25.4%	21.3%	15.1%

Contributions to Percent Change Year-over-Year, Seasonally Adjusted

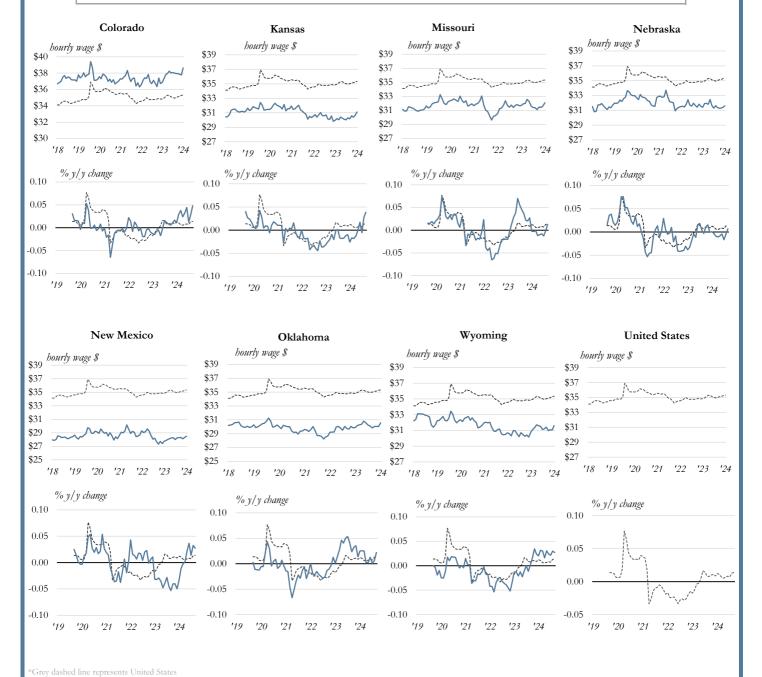


Source: Bureau of Economic Analysis/Haver Analytics

Real Average Hourly Wages

Current Dollars, Seasonally Adjusted, as of September 2024

	U.S.	Colorado	Kansas	Missouri	Nebraska	New Mexico	Oklahoma	Wyoming
Average Hourly Wage	\$35.33	\$38.64	\$31.12	\$32.10	\$31.61	\$28.49	\$30.56	\$31.60
Real change from:								
Last Month	0.15%	2.27%	1.54%	1.48%	0.70%	0.65%	1.77%	1.77%
Last Year	1.41%	4.78%	3.86%	1.28%	0.68%	2.74%	2.20%	2.72%



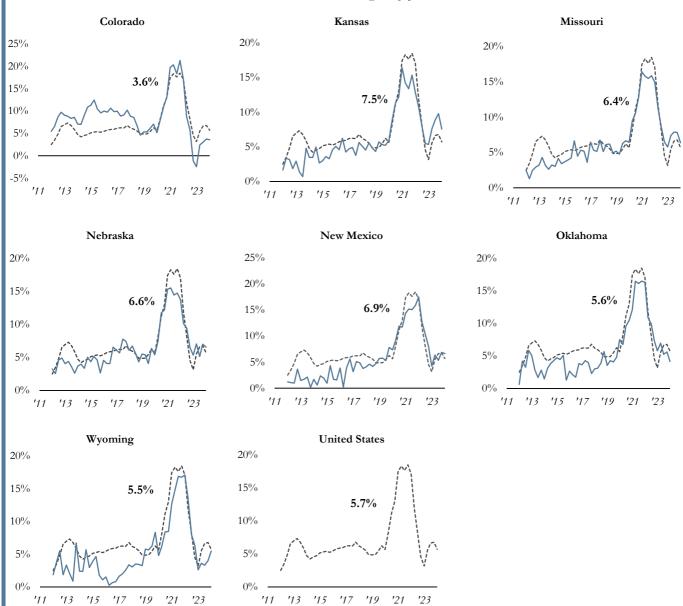
Housing Indices

June 2024	U.S.	Colorado	Kansas	Missouri	Nebraska	New Mexico	Oklahoma	Wyoming
FHFA Home Price*	5.70%	3.57%	7.55%	6.39%	6.56%	6.64%	4.16%	5.49%
Last Year	3.16%	-2.47%	5.35%	5.78%	5.37%	4.24%	5.79%	2.62%
Rental Vacancy Rates	6.60%	3.40%	4.90%	7.00%	3.60%	6.40%	6.20%	7.40%
Last Year	6.30%	5.00%	8.30%	6.90%	4.70%	5.20%	8.10%	4.70%
Housing Permits*	-0.11%	-19.52%	12.98%	-0.07%	33.69%	37.22%	-2.99%	35.69%
Single Family	10.10%	7.28%	12.07%	1.67%	29.41%	43.64%	5.84%	28.00%
Multifamily	-16.4%	-45.9%	14.2%	-3.1%	39.3%	-7.4%	-29.6%	91.5%

^{*}year-over-year percent change

Housing Price Growth

Percent Year-over-Year Change, as of June 2024



Source: Federal Housing Finance Agency (FHFA) & Census Bureau/Haver Analytics

*Grey dashed line represents United States